

Our Ref : HKQAA/HKAC-CS/YOYU-C/17/7099

24 August 2018

Mr Yik Tin WU
Chief Risk Officer
CHINA EVERBRIGHT BANK COMPANY LIMITED (HONG KONG BRANCH)
30/F Far East Finance Centre
16 Harcourt Road
Hong Kong

Dear Mr LU

MANAGEMENT SYSTEM CERTIFICATION

Congratulations! We are pleased to advise you that Hong Kong Quality Assurance Agency ('HKQAA') certified CHINA EVERBRIGHT BANK COMPANY LIMITED (HONG KONG BRANCH) according to the requirements of Green Finance Certification Scheme on 17 August 2018. The certificate number is CC6528.

We wish to draw your attention especially to Regulations Clause 10.1.1. Your company is now permitted to formally state that it is a HKQAA Green Finance Certification Scheme certified organization within the scope as specified in the certificate CC6528 (Regulations Clause 10.1.2). You may use HKQAA certification marks in accordance with the Regulations Clause 17.

We will notify you to collect the following certificates, documents and certification marks from HKQAA office once ready.

Certificate

- 1 HKQAA management system certificate (English and Chinese Versions)

Certification mark & Guideline

- | | | |
|---|---|-------|
| 1 | HKQAA marks in black/white and in colour with your certification number | F1092 |
| 2 | Example of Use of HKQAA mark and Accreditation marks | G004 |
| 3 | Guideline for the Use of Green Finance Certification Mark | G102 |

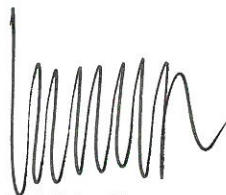
Others

- | | | |
|---|-------------------------------------|------|
| 1 | HKQAA Certified Client Guide | G009 |
| 2 | HKQAA certificate copies order form | F294 |

The certificate and/or appendix, including copies remain the property of HKQAA and must be returned on demand. It is necessary for them to be signed for when collected, by an authorised signatory of the certified company.

For matter relating to certificate collection, change of address, change of certification scope or other service, please contact our Customer Service Hotline at tel : 2202 9000.

Yours sincerely,
HONG KONG QUALITY ASSURANCE AGENCY



Dr Michael Lam
Chief Executive Officer

ML/yc

Founding Chairman 創辦主席

Dr. John S. K. Lo, OBE, JP
羅肇強博士, OBE, 太平紳士

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Ir Paul Poon
潘偉野工程師

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譚麗轉女士, MH

Mr. Paul Tse See Fan
謝思訓先生

Ms. Belinda Wong
王婉蓉女士

Mr. Simon Wong Ka Wo, BBS, JP
黃家和先生, BBS, 太平紳士

Miss Catherine S. H. Yan
龔瑞嫻小姐

Mr. Johnny C. H. Yeung, MH
楊志雄先生, MH

Mr. Emil C. O. Yu
于健安先生



This is to certify that the proposed

ISIN: XS1866651471

of

**CHINA EVERBRIGHT BANK COMPANY LIMITED
(HONG KONG BRANCH)**

complies with the requirements of

Green Finance Certification Scheme

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

A large, stylized, cursive signature in black ink, consisting of many loops and curves.

Chief Executive Officer

A smaller, more fluid cursive signature in black ink.

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
 - (2) This Certificate is an as-at certificate.
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org). Its Environmental Method Statement is also available on the website.

Issuance Date

17 August 2018



茲證明所建議發行

ISIN: XS1866651471

由

**中國光大銀行股份有限公司
(香港分行)**

符合 **綠色金融認證計劃** 的要求

適用於

發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道191號嘉華國際中心19樓 電話(852) 2202 9111 傳真(852) 2202 9222

- 備註
- (1) 此證書採用此認證計劃的條款與條件中之定義。
 - (2) 此證書為一張截至當日的證書。
 - (3) 本局不會對上列申請者或任何人士，因上列綠色金融而導致任何直接或間接之損失或損害承擔責任。
 - (4) 此證書為香港品質保證局所屬財產，並須於本局要求時歸還。
 - (5) 上述綠色金融認證的方法及局限性，可見於香港品質保證局網站上的手冊和條款與條件。上述綠色金融的環境方法聲明，亦可於香港品質保證局網站上查閱(www.hkqaa.org)。

證書頒發日期

二零一八年八月十七日